

OMERS Finance Trust

An SSA issuer of fixed and floating-rate debt

Commercial Paper

- Board-approved limit: C\$5.0B
- Ability to issue in CAD and USD
- Backstopped by C\$3.75B facility
- Issued in 30-, 60- and 90-day tenors
- Program established in 2010

Term Debt

- Board-approved limit: US\$5.0B
- Ability to issue in USD, CAD, EUR, GBP, AUD and JPY
- 144A/RegS format

OMERS Finance Trust issues term debt to:

- ✓ benefit from OMERS strong credit ratings
- ✓ complement our commercial paper and other floating-rate borrowings
- ✓ hedge our non-CAD exposure naturally

OMERS Administration Corporation

A global institutional investor



\$97
Billion in
Net Assets



8.1%
5-Year Net
Rate of Return



96%
Funded

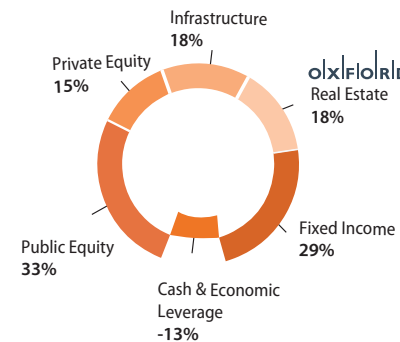
Aa1
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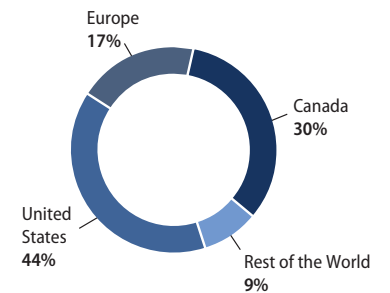
AAA
Fitch
Ratings

AAA
DBRS

Asset Mix

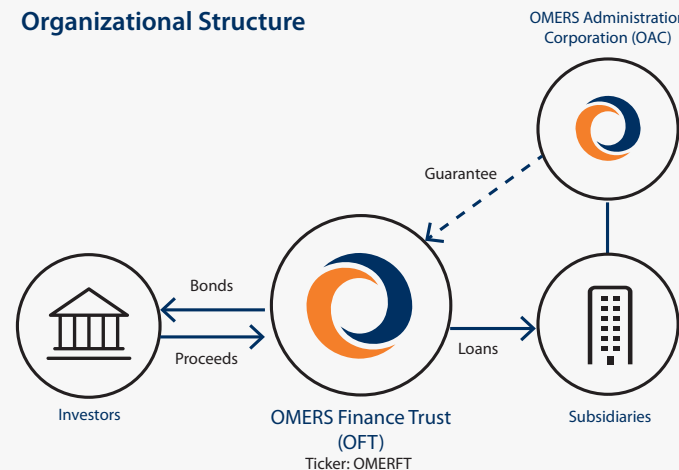


Geographic Distribution



- ✓ Recourse debt is limited to 10% of Plan net assets
- ✓ Debt liabilities have priority over pension liabilities

Organizational Structure



- ✓ Captive membership, diverse employers
- ✓ Established by legislation, independent from the Province of Ontario

Additional Information